

Chapter 11 Reorganization Plan Key Points

- The Archdiocese has submitted a proposed Plan of Reorganization as part of the Chapter 11 process.
- This plan is not final. It is a step forward and will continue to be shaped through ongoing mediation, conversation, and the Court's guidance.
- While a final agreement has not yet been reached, submitting a plan allows the process to move ahead and supports continued progress toward resolution.
- In order to achieve a unified and coordinated resolution, parishes and certain Catholic entities may choose to participate in the Archdiocese's plan of reorganization by filing for an abbreviated version of Chapter 11 or a prepackaged bankruptcy at a later stage of the process.
- This is a legal process and does not alter our daily operations, fulfilling our mission, our ministry or our future as a parish or school community.
- Our worship, ministries, and parish life will continue. We remain focused on serving others, celebrating the sacraments, and sharing the Gospel.
- Schools and parishes will continue to operate as normal with no effect on staffing, budgets or the educational experience.
- Our shared goal remains the same: to provide just compensation to survivors, to continue our mission, and to bring this process to a faithful and responsible conclusion.
- This plan reflects the Church's commitment to fairness, healing, and strong safeguards to protect children and all who are entrusted to our care.
- Parishes and related entities would not enter Chapter 11 immediately. Any filing would come later in the process, when the broader plan is nearing approval, and it would be for a limited time.
- Once the plan is submitted, a period of review and approval will begin. Mediation and discussions will continue as the plan is refined.
- The Archdiocese will continue to listen, to learn, and to seek a resolution that honors the dignity of survivors and strengthens the mission of the Church for generations to come.
- Please continue to pray for all who have been harmed, for their healing and peace.
- We recognize your concern for this and are grateful for your patience, your faith, and your prayers.
- The Archdiocese of New Orleans followed this same path and recently completed this process and has emerged from Chapter 11. It has shared with us it experienced no changes in giving and no dips in school enrollments.